

TODAYS MARKET OUTLOOK

Markets to remain in somber mood on mixed global cues

The Indian markets fell further in the last session and the major averages lost another about a percent over fiscal deficit concern, after reports emerged that the government is planning a big stimulus.

Markets extended southward journey and domestic bourses even went to test psychological 31,500 (Sensex) and 9,850 (Nifty) levels, but the key gauges got some support near those intraday low levels as they managed to trim some of their losses to end off day's lows, as traders took some solace with report that Prime Minister Narendra Modi would unveil the much-awaited stimulus package during a scheduled speech to the BJP national executive meeting later in the day.

Finally, the BSE Sensex tumbled 295.81 points or 0.93% to 31,626.63, while the CNX Nifty was down by 91.80 points or 0.92% to 9,872.60.

ECONOMY & MARKET PULSE

- Indian IT industry to deliver strong performance in next fiscal: Nasscom
- Govt's proposed package should emphasis on raising capital expenditure: C Rangarajan
- Need to tackle economic challenges on various fronts: Subramanian
- CII requests for extension of deadline for filing GST returns
- Govt will help to strengthen banking system, resolve stressed assets issue: Arun Jaitley

Indices Performance

Index	25-Sep-17	Previous Close	% Change*
S&P BSE Sensex	31,669.67	32,370.04	-2.16%
CNX Nifty	9,872.60	10,121.90	-2.46%
CNX Midcap	18,151.45	18,934.65	-4.14%
CNX 500	8,638.30	8,911.20	-3.06%
S&P BSE Smallcap	15,973.04	16,784.82	-4.84%

Global Markets

Index		Previous Close	% Change*
Dow Jones	22,349.59	22,412.59	-0.28%
Nasdaq	6,426.92	6,456.04	-0.45%
S&P 500	2,499.39	2,507.16	-0.31%
FTSE	7,295.60	7,263.98	0.44%
CAC	5,267.68	5,269.72	-0.04%

Institutional Flows (Equity)

Description (Rs in Cr)	Purchases	Sales	Net
FII Flows	4,890.30	5,939.73	-1,049.43
DII Flows	4,502.22	3,492.24	1,009.98

Commodity Market

Commodities (INR)		Gains+Loss	% Change*
Gold (10gm)	30,039.00	4.00	1.53%
Silver (1Kg)	40,276.00	311.00	1.38%
Crude Oil (1 barrel)	3,406.00	3.00	3.62%
Aluminium (1 Kg)	138.80	1.05	-0.11%
Copper (1Kg)	425.15	3.00	0.38%

Currency Market

Currency	25-Sep-17	Gains+Loss	% Change*
INR / 1 USD	64.8357	-0.31	-0.48%
INR / 1 GBP	87.9367	-0.78	-0.90%
INR / 1 EURO	77.3036	-0.56	-0.73%
INR / 100 JPY	57.7500	-0.45	-0.79%